



# Bee Covered, Bee Protected, Bee Ready for an HMRC Enquiry

## Tax Investigation Service

Our aim is to secure the best possible outcome for you without the extra time and financial cost an enquiry can bring. Having on hand your trusted expert who understands your tax affairs is crucial when responding to HMRC enquiries.

Whilst we can't prevent HMRC enquiries, we can significantly reduce their impact. Tax enquiries can be disruptive, but we will manage the process on your behalf, handling all correspondence and acting as your main contact.

We offer clear, expert advice at every stage to resolve matters quickly and minimise disruption, freeing you to get on with your day to day activities.

### What is Tax Investigation Service?

Our Tax Investigation Service protects you against fees we incur defending your position when enquired by HMRC. The cost of an enquiry can run into thousands of pounds, and anyone can be targeted.

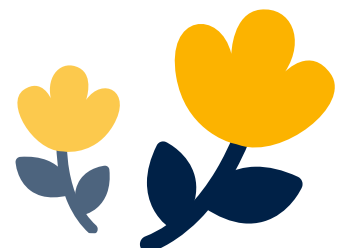
### What do we do?

We'll translate the many complicated questions that HMRC may pose, manage the entire conversation, help you submit any required information and challenge HMRC's findings.

### What could an enquiry involve?

HMRC will write to you or visit your business premises. They will potentially want to review all your books and records or will ask for more detailed information about specific transactions on your tax return. At the end of the enquiry HMRC may look to raise an assessment for additional tax due.

**“HMRC are using AI to target enquiries, with sights firmly set on reducing the tax gap”**



## What is protected?

- Corporation Tax or Income Tax
- PAYE/NIC compliance checks
- IR35
- VAT compliance checks
- Business record checks
- Inheritance tax/ Probate return enquiries
- Stamp Duty and Stamp Duty Land Tax
- National Minimum Wage enquiries
- Student Loan enquiries
- Gift Aid enquiries
- Enquiries into Scottish Taxes
- Code of Practice 8 enquiries
- Companies House Confirmation Statement Enquiries

**Protection subject to policy terms and conditions**

## Additional benefits

As an additional benefit, the Tax Investigation Service provides telephone access to advice on Employment, Health & Safety and general legal issues.



### Health & Safety

Risk assessments, fire safety, first aid, RIDDOR and more.



### Legal Support

Any UK commercial or personal issues.



### Employment

General advice in connection with employment related issues, sign posting etc. Any specific project based tasks are excluded, fees can be quoted for separately by the team.

# Protect against the unplanned cost of an HMRC enquiry today

For an annual premium our Tax Investigation Service provides support if HMRC targets you. We will manage the enquiry from start to finish.

With £7.5 billion of extra tax revenue targeted by 2030, HMRC is ramping up compliance checks to close the £46.8 billion tax gap.

With our Tax Investigation Service in place, our fees are covered, giving you expert representation and peace of mind, no matter how long the process takes.

Want to know more?

If you have any questions relating to our Tax Investigation Service then don't hesitate to contact us.



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