



# Lovewell Blake Financial Planning Client Portal Installation Guide



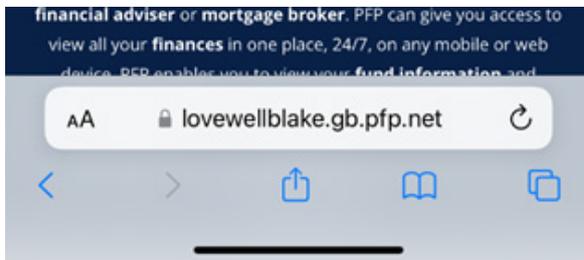
# INSTRUCTIONS

## Lovewell Blake Personal Finance Portal Registration (PFP)

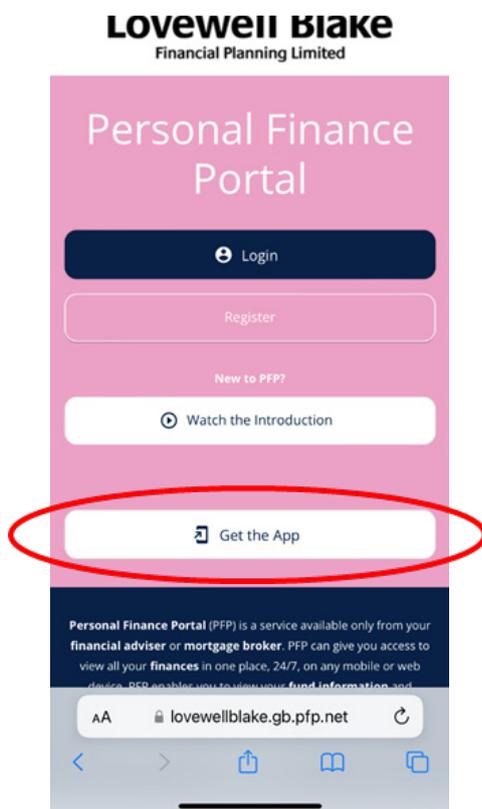
As a user of the Lovewell Blake PFP, once you have registered for access, you can install our PFP app which is a progressive web app; it uses the web to deliver an app-like experience. It can be opened like an app from your home screen but can be used on smartphones and tablets alike.

To install the app on your iPhone or iPad;

1. Open your browser (on iPhone or iPad, the must be setup through safari)
2. Type in the PFP URL: <https://lovewellblake.gb.pfp.net/>

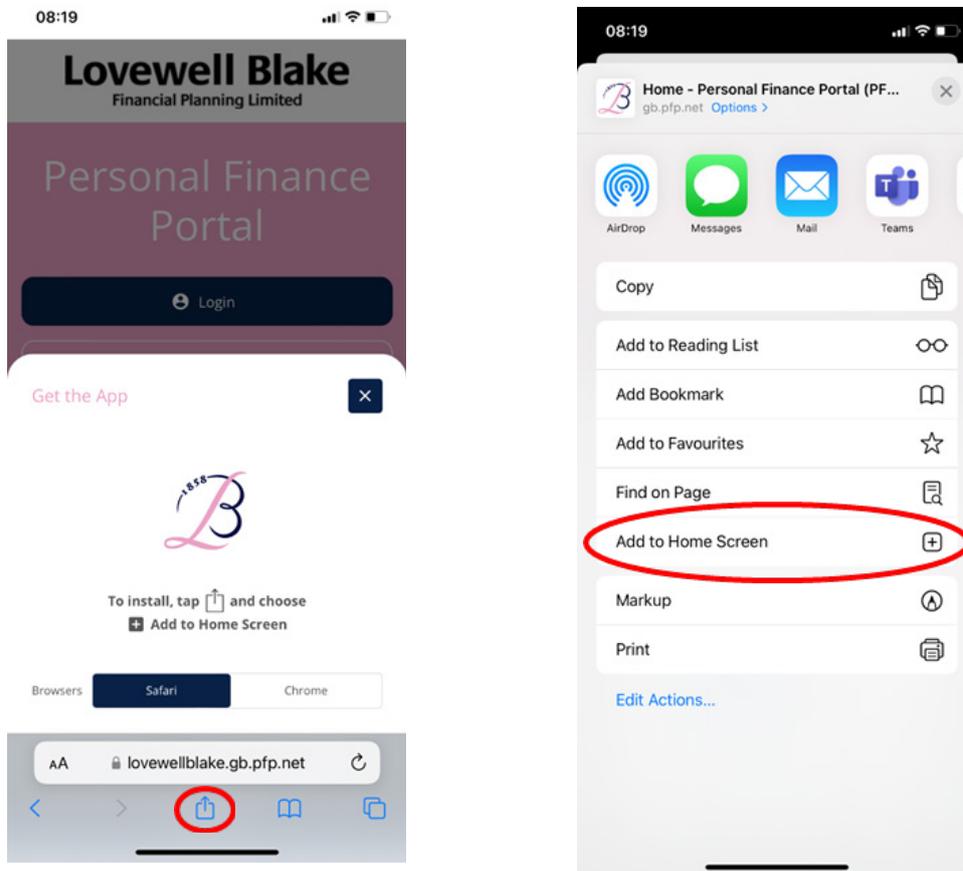


3. Select **'Get the App'**

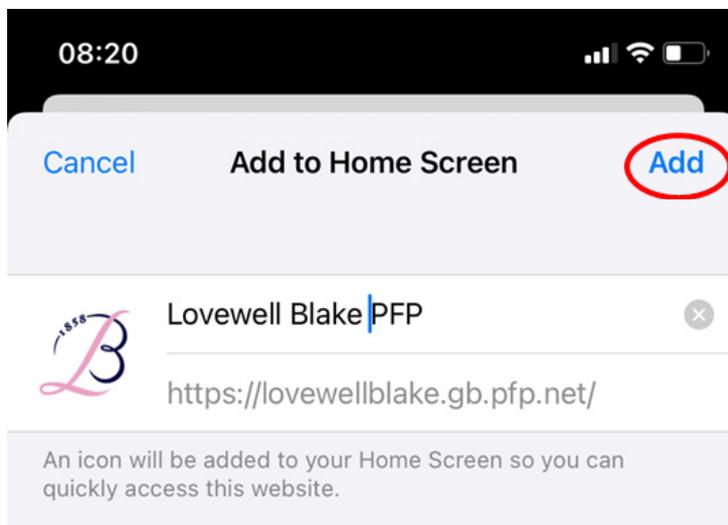


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4. Follow the on-screen instructions



5. You will then need to give a name to the app. This defaults to 'PFP', but we would suggest using 'Lovewell Blake PFP'. Once you have named the app, click 'Add'



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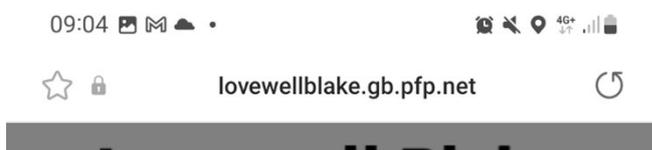
6. You will then see that the PFP app has been added to your home screen on your smartphone or tablet



You can now access the PFP by clicking on the logo on your home screen and login using your email and password as normal.

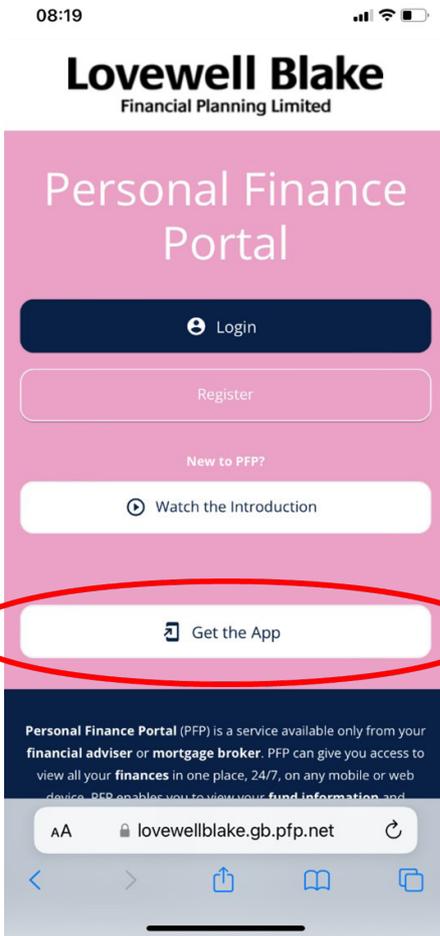
To install the app on your android device:

1. Open your browser (chrome, firefox etc)
2. Type in the PFP URL: <https://lovewellblake.gb.pfp.net/>

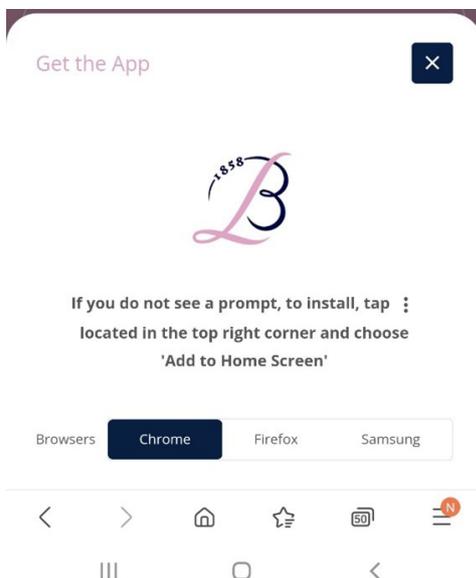


# INSTRUCTIONS

3. Select 'Get the App'

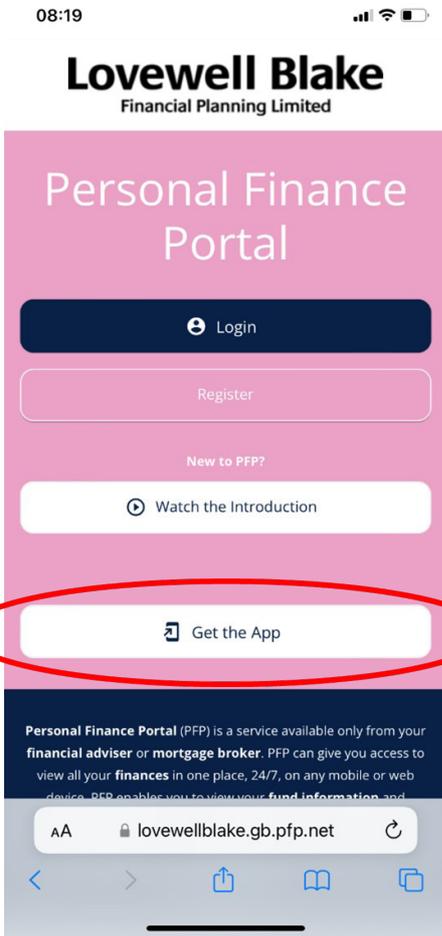


4. Follow the on-screen instructions (this will differ depending on which browser you are using)



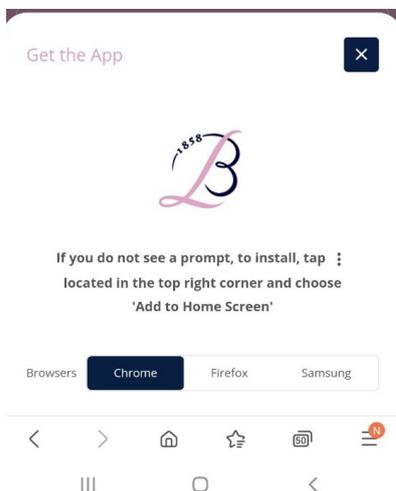
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3. Select 'Get the App'

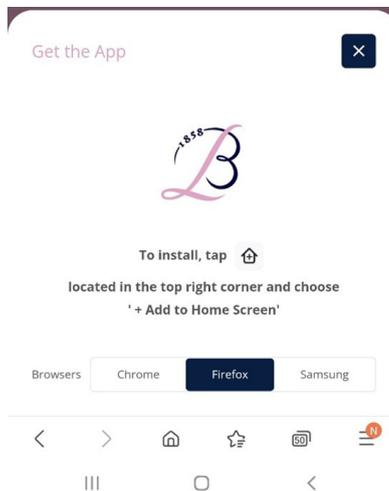


4. Follow the on-screen instructions (this will differ depending on which browser you are using)

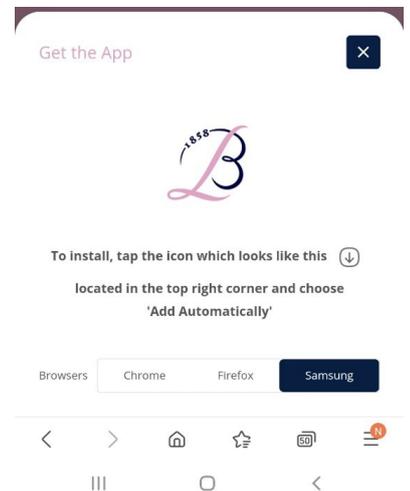
Chrome:



Firefox:

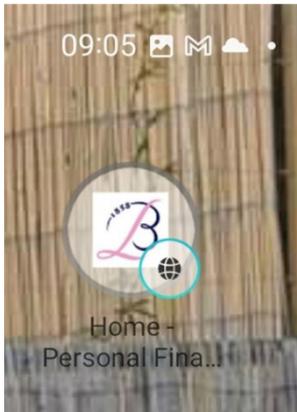


Samsung:



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6. You will then see that the PFP app has been added to your home screen on your smartphone or tablet



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### **2FA or Multi-Factor Authenticator**

If you select the requirement to set up 'two -factor authenticator', please chose Microsoft.

**Pension Wise**  
www.pensionwise.gov.uk/en  
0800 138 3944

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Regulated by the Institute of Chartered Accountants in England and Wales for a range of investment business activities.

Lovewell Blake Financial Planning Limited is available for advice at all Lovewell Blake Offices.

Lovewell Blake Financial Planning is authorised and regulated by the Financial Conduct Authority number 190079.

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